

The Directors
Chill Brands Group PLC
East Castle House
27-28 East Castle Street
London
W1W 8DH

Our ref 47628/JCA/JRB

28 November 2023

Dear Directors

Publication of a prospectus ("Prospectus") in connection with a secondary issue of shares of Chill Brands Group Plc ("Chill" or the "Company") on conversion of convertible loan notes and Admission to Listing on the Standard Segment of the Official List and to trading on the Main Market of the London Stock Exchange for listed securities ("Standard Listing") ("the Proposed Transaction")

PKF Littlejohn LLP consent to the inclusion in the Company's prospectus dated on or about 28 November 2023 issued by the Company ("the Prospectus") of our name in the form and context in which it appears in the Prospectus.

We also hereby authorise the contents of the report referred to above which is included in the Prospectus for the purposes of the Prospectus Regulation Rules.

We attach to this letter the final proof of the Prospectus, which we have initialled for identification purposes.

Yours faithfully



PKF Littlejohn LLP